NAME

INSTALL — Installation procedure for NetBSD/landisk.

CONTENTS

About this Document....1
What is NetBSD?....1
Changes Between The NetBSD 5.2.2 and 5.2.3 Releases....2
  Security Advisory Fixes....2
  Kernel....3
  Miscellaneous....3
Features to be removed in a later release....3
The NetBSD Foundation....3
Sources of NetBSD....3
NetBSD 5.2.3 Release Contents....3
  NetBSD/landisk subdirectory structure....5
  Binary distribution sets....5
NetBSD/landisk System Requirements and Supported Devices....6
  Supported machines....6
  Supported devices....6
Getting the NetBSD System on to Useful Media....7
Preparing your System for NetBSD installation....9
Installing the NetBSD System....9
Post installation steps....9
Upgrading a previously-installed NetBSD System....11
Compatibility Issues With Previous NetBSD Releases....12
  Issues when running older binaries on NetBSD 5.2.3....12
  Issues affecting an upgrade from NetBSD 3.x releases....13
  Issues affecting an upgrade from NetBSD 4.x releases....14
Using online NetBSD documentation....14
Administrivia....15
Thanks go to....15
We are....16
Legal Mumbo-Jumbo....24
The End....28

DESCRIPTION

About this Document

This document describes the installation procedure for NetBSD 5.2.3 on the *landisk* platform. It is available in four different formats titled `INSTALL.`*`ext`*, where *`.ext`* is one of `.ps`, `.html`, `.more`, or `.txt`:

`.ps` PostScript.

`.html` Standard Internet HTML.

`.more` The enhanced text format used on UNIX-like systems by the `more`(1) and `less`(1) pager utility programs. This is the format in which the on-line *man* pages are generally presented.

`.txt` Plain old ASCII.

You are reading the *PostScript* version.

What is NetBSD?

The NetBSD Operating System is a fully functional Open Source UNIX-like operating system derived from the University of California, Berkeley Networking Release 2 (Net/2), 4.4BSD-Lite, and 4.4BSD-Lite2 sources. NetBSD runs on 57 different system architectures (ports) across 15 distinct CPU families, and is being ported to more. The NetBSD 5.2.3 release contains complete binary releases for many different system architectures. (A few ports are not fully supported at this time and are thus not part of the binary distribution. Please see the NetBSD web site at **http://www.NetBSD.org/** for information on them.)

NetBSD is a completely integrated system. In addition to its highly portable, high performance kernel, NetBSD features a complete set of user utilities, compilers for several languages, the X Window System, firewall software and numerous other tools, all accompanied by full source code.

NetBSD is a creation of the members of the Internet community. Without the unique cooperation and coordination the net makes possible, it's likely that NetBSD wouldn't exist.

Changes Between The NetBSD 5.2.2 and 5.2.3 Releases

NetBSD 5.2.3 is the third critical/security update of the NetBSD 5.2 release branch. It represents a selected subset of fixes deemed critical for security or stability reasons.

The complete list of changes can be found in the CHANGES-5.2.3:
http://ftp.NetBSD.org/pub/NetBSD/NetBSD-5.2.3/CHANGES-5.2.3
file in the top level directory of the NetBSD 5.2.3 release tree. An abbreviated list is as follows:

Security Advisory Fixes

- NetBSD-SA2014-005:
  http://ftp.NetBSD.org/pub/NetBSD/security/advisories/NetBSD-SA2014-005.txt.asc
  libXfont multiple vulnerabilities
- NetBSD-SA2014-006:
  http://ftp.netbsd.org/pub/NetBSD/security/advisories/NetBSD-SA2014-006.txt.asc
  Multiple OpenSSL vulnerabilities
- NetBSD-SA2014-007:
  http://ftp.netbsd.org/pub/NetBSD/security/advisories/NetBSD-SA2014-007.txt.asc
  bozohttpd basic http authentication bypass
- NetBSD-SA2014-008:
  http://ftp.netbsd.org/pub/NetBSD/security/advisories/NetBSD-SA2014-008.txt.asc
  Multiple OpenSSL vulnerabilities
- NetBSD-SA2014-010:
  http://ftp.netbsd.org/pub/NetBSD/security/advisories/NetBSD-SA2014-010.txt.asc
  Multiple vulnerabilities in the compatibility layers
- NetBSD-SA2014-011:
  http://ftp.netbsd.org/pub/NetBSD/security/advisories/NetBSD-SA2014-011.txt.asc
  User-controlled memory allocation in the `modctl`(2) system call
- NetBSD-SA2014-012:
  http://ftp.netbsd.org/pub/NetBSD/security/advisories/NetBSD-SA2014-012.txt.asc
  Memory leak in the `setsockopt`(2) system call
- NetBSD-SA2014-013:
  http://ftp.netbsd.org/pub/NetBSD/security/advisories/NetBSD-SA2014-013.txt.asc
  `ftp`(1) can be made to execute arbitrary commands

- NetBSD-SA2014-014:
  http://ftp.netbsd.org/pub/NetBSD/security/advisories/NetBSD-SA2014-014.txt.asc
  Multiple vulnerabilities in the `mount`(2) system call
- NetBSD-SA2014-015:
  http://ftp.netbsd.org/pub/NetBSD/security/advisories/NetBSD-SA2014-015.txt.asc
  OpenSSL and SSLv3 vulnerabilities

Advisories prior to NetBSD-SA2014-005 do not affect NetBSD 5.2.3: *.*:
http://www.NetBSD.org/support/security/patches-5.2.3.html

Kernel

- Reject unaligned PCI config register ioctl requests before we kassert.

Miscellaneous

- Update to tzdata2014f.
- Update root.cache to 2014060201.
- For consistency with newer branches, ISO images built with "build.sh iso-images" are now named `NetBSD-<version>-<machine>.iso` and placed under the `images` directory instead of `iso`.

Features to be removed in a later release

The following features are to be removed from NetBSD in the future:

- Support for soft dependencies, also knows as soft updates (see "softdep" in `mount`(8)) will be removed in the next major release.

  NetBSD 5.2.3 includes a preview of WAPBL (Write Ahead Physical Block Logging), which will replace soft dependencies in the next major release. See `wapbl`(4) and
  http://mail-index.netbsd.org/netbsd-announce/2008/12/14/msg000051.html
  for details.
- Support for Xen 2.0.x. The Xen-3 and hypervisor interface is diverging from Xen-2 as development is ongoing, increasing the maintenance cost for NetBSD.

  It should be considered as deprecated. Users are expected to not rely on it any more beyond this major release.

  Further, at least version 3.1 of Xen will be required to run NetBSD as Dom0 or DomU.

The NetBSD Foundation

The NetBSD Foundation is a tax exempt, not-for-profit 501(c)(3) corporation that devotes itself to the traditional goals and Spirit of the NetBSD Project and owns the trademark of the word "NetBSD". It supports the design, development, and adoption of NetBSD worldwide. More information on the NetBSD Foundation, its composition, aims, and work can be found at: **http://www.NetBSD.org/foundation/**

Sources of NetBSD

Refer to **http://www.NetBSD.org/mirrors/**

NetBSD 5.2.3 Release Contents

The root directory of the NetBSD 5.2.3 release is organized as follows:

`.../NetBSD-5.2.3/`

`CHANGES` Changes between the 4.0 and 5.0 releases.

`CHANGES-5.0` Changes between the initial 5.0 branch and final release of 5.0.

`CHANGES-5.1` Changes between the 5.0 and 5.1 releases.

`CHANGES-5.2` Changes between the 5.1 and 5.2 releases.

`CHANGES-5.2.1`
Changes between the 5.2 and 5.2.1 releases.

`CHANGES-5.2.2`
Changes between the 5.2.1 and 5.2.2 releases.

`CHANGES-5.2.3`
Changes between the 5.2.2 and 5.2.3 releases.

`CHANGES.prev` Changes in previous NetBSD releases.

`LAST_MINUTE` Last minute changes and notes about the release.

`README.files` README describing the distribution's contents.

`source/` Source distribution sets; see below.

In addition to the files and directories listed above, there is one directory per architecture, for each of the architectures for which NetBSD 5.2.3 has a binary distribution.

The source distribution sets can be found in subdirectories of the `source` subdirectory of the distribution tree. They contain the complete sources to the system. The source distribution sets are as follows:

gnusrc This set contains the "gnu" sources, including the source for the compiler, assembler, groff, and the other GNU utilities in the binary distribution sets.
79 MB gzipped, 450 MB uncompressed

sharesrc This set contains the "share" sources, which include the sources for the man pages not associated with any particular program; the sources for the typesettable document set; the dictionaries; and more.
7 MB gzipped, 32 MB uncompressed

src This set contains all of the base NetBSD 5.2.3 sources which are not in **gnusrc**, **sharesrc**, or **syssrc**.
59 MB gzipped, 350 MB uncompressed

syssrc This set contains the sources to the NetBSD 5.2.3 kernel for all architectures as well as the `config`(1) utility.
34 MB gzipped, 197 MB uncompressed

xsrc This set contains the sources to the X Window System.
127 MB gzipped, 694 MB uncompressed

All the above source sets are located in the `source/sets` subdirectory of the distribution tree.

The source sets are distributed as compressed tar files. Except for the **pkgsrc** set, which is traditionally unpacked into `/usr/pkgsrc`, all sets may be unpacked into `/usr/src` with the command:

```
# cd / ; tar -zxpf set_name.tgz
```

In each of the source distribution set directories, there are files which contain the checksums of the files in the directory:

`MD5` MD5 digests in the format produced by the command:
cksum -a MD5 *file*.

`SHA512` SHA512 digests in the format produced by the command:
cksum -a SHA512 *file*.

The SHA512 digest is safer, but MD5 checksums are provided so that a wider range of operating systems can check the integrity of the release files.

NetBSD/landisk subdirectory structure

The landisk-specific portion of the NetBSD 5.2.3 release is found in the `landisk` subdirectory of the distribution: `.../NetBSD-5.2.3/landisk/`. It contains the following files and directories:

`INSTALL.html`
`INSTALL.ps`
`INSTALL.txt`
`INSTALL.more` Installation notes in various file formats, including this file. The `.more` file contains underlined text using the `more`(1) conventions for indicating italic and bold display.
`binary/`
`kernel/`
`netbsd-GENERIC.gz`
A gzipped NetBSD kernel containing code for everything supported in this release.
`sets/` landisk binary distribution sets; see below.
`installation/`
`misc/` Miscellaneous landisk installation utilities; see installation section below.

Binary distribution sets

The NetBSD landisk binary distribution sets contain the binaries which comprise the NetBSD 5.2.3 release for landisk. The binary distribution sets can be found in the `landisk/binary/sets` subdirectory of the NetBSD 5.2.3 distribution tree, and are as follows:

base The NetBSD 5.2.3 landisk **base** binary distribution. You *must* install this distribution set. It contains the base NetBSD utilities that are necessary for the system to run and be minimally functional.
28 MB gzipped, 74 MB uncompressed

comp Things needed for compiling programs. This set includes the system include files (`/usr/include`) and the various system libraries (except the shared libraries, which are included as part of the **base** set). This set also includes the manual pages for all of the utilities it contains, as well as the system call and library manual pages.
39 MB gzipped, 126 MB uncompressed

etc This distribution set contains the system configuration files that reside in `/etc` and in several other places. This set *must* be installed if you are installing the system from scratch, but should *not* be used if you are upgrading.
1 MB gzipped, 1 MB uncompressed

games This set includes the games and their manual pages.
4 MB gzipped, 8 MB uncompressed

kern-GENERIC
This set contains a NetBSD/landisk 5.2.3 `GENERIC` kernel, named `/netbsd`. You *must* install this distribution set.
3 MB gzipped, 4 MB uncompressed

man This set includes all of the manual pages for the binaries and other software contained in the **base** set. Note that it does not include any of the manual pages that are included in the other sets.
12 MB gzipped, 50 MB uncompressed

misc This set includes the system dictionaries, the typesettable document set, and other files from `/usr/share`.
4 MB gzipped, 13 MB uncompressed

text This set includes NetBSD's text processing tools, including `groff`(1), all related programs, and their manual pages.
3 MB gzipped, 10 MB uncompressed

NetBSD maintains its own set of sources for the X Window System in order to assure tight integration and compatibility. These sources are based on XFree86 4.5.0. Binary sets for the X Window System are distributed with NetBSD. The sets are:

xbase The basic files needed for a complete X client environment. This does not include the X servers.
7 MB gzipped, 19 MB uncompressed

xcomp The extra libraries and include files needed to compile X source code.
13 MB gzipped, 43 MB uncompressed

xfont Fonts needed by the X server and by X clients.
31 MB gzipped, 39 MB uncompressed

xetc Configuration files for X which could be locally modified.
1 MB gzipped, 1 MB uncompressed

xserver The X server.
5 MB gzipped, 9 MB uncompressed

The landisk binary distribution sets are distributed as gzipped tar files named with the extension **.tgz**, e.g. `base.tgz`.

The instructions given for extracting the source sets work equally well for the binary sets, but it is worth noting that if you use that method, the filenames stored in the sets are relative and therefore the files are extracted *below the current directory*. Therefore, if you want to extract the binaries into your system, i.e. replace the system binaries with them, you have to run the **`tar -xzpf`** command from the root directory (`/`) of your system.

Note: Each directory in the landisk binary distribution also has its own checksum files, just as the source distribution does.

NetBSD/landisk System Requirements and Supported Devices

NetBSD/landisk supports Hitachi SH-4 based machines that use SH IPL+g firmware.

Supported machines

- I-O DATA
  - HDL-U, HDL-AV, HDL-W and HDLM-U series
  - SuperTank LAN Tank (SOTO-HDLWU)

  - UHDL-160U and UHDL-300U
  - USL-5P
- Plextor
  - PX-EH16L, PX-EH25L and PX-EH40L

I-O DATA HDL-G Giga LANDISK and other newer models are ARM based and are supported by NetBSD/evbarm port.

Supported devices

- CPUs
  - SH-4 SH7751R
- Console devices
  - serial port

Serial console in NAS appliances from I-O DATA and Plextor does *not* have an external connector. You will have to buy or make yourself a special cable to access it.

On-board PCI devices and USB attached devices are supported by machine-independent drivers.

Getting the NetBSD System on to Useful Media

Note that if you are installing or upgrading from writable media, it can be write-protected if you wish. These systems mount a root image from inside the kernel, and will not need to write to the media. If you booted from a floppy, the floppy disk may be removed from the drive after the system has booted.

Installation is supported from several media types, including:

- CD-ROM / DVD
- MS-DOS floppy
- FTP
- Remote NFS partition
- Tape
- Existing NetBSD partitions, if performing an upgrade

The steps necessary to prepare the distribution sets for installation depend upon which installation medium you choose. The steps for the various media are outlined below.

CD-ROM / DVD Find out where the distribution set files are on the CD-ROM or DVD. Likely locations are `binary/sets` and `landisk/binary/sets`.

Proceed to the instructions on installation.

MS-DOS floppy NetBSD does not include split distribution sets for installation by floppy. However, they can be created on a separate machine using the `split`(1) command, running e.g. **`split -b 235k base.tgz base.`** to split the `base.tgz` file from `landisk/binary/sets` into files named `base.aa`, `base.ab`, and so on. Repeat this for all `set_name.tgz` files, splitting them into `set_name.`*`xx`* files. Count the number of `set_name.`*`xx`* files that make up the distribution sets you want to install or upgrade. You will need one sixth that number of 1.44 MB floppies.

Format all of the floppies with MS-DOS. Do *not* make any of them bootable MS-DOS floppies, i.e. don't use `format /s` to format them. (If the floppies are bootable, then the MS-DOS system files that make them bootable will take up some space, and you won't be able to fit the distribution set parts on the disks.) If you're using floppies that are formatted for MS-DOS by their manufacturers, they probably aren't bootable, and you can use them out of the box.

Place all of the `set_name.xx` files on the MS-DOS disks.

Once you have the files on MS-DOS disks, you can proceed to the next step in the installation or upgrade process. If you're installing NetBSD from scratch, go to the section on preparing your hard disk, below. If you're upgrading an existing installation, go directly to the section on upgrading.

FTP

The preparations for this installation/upgrade method are easy; all you need to do is make sure that there's an FTP site from which you can retrieve the NetBSD distribution when you're about to install or upgrade. If you don't have DHCP available on your network, you will need to know the numeric IP address of that site, and, if it's not on a network directly connected to the machine on which you're installing or upgrading NetBSD, you need to know the numeric IP address of the router closest to the NetBSD machine. Finally, you need to know the numeric IP address of the NetBSD machine itself. If you don't have access to a functioning nameserver during installation, the IPv4 address of **ftp.NetBSD.org** is `204.152.190.15` and the IPv6 address is `2001:4f8:3:7:230:48ff:fec6:9aaa:21` (as of May, 2010).

Once you have this information, you can proceed to the next step in the installation or upgrade process. If you're installing NetBSD from scratch, go to the section on preparing your hard disk, below. If you're upgrading an existing installation, go directly to the section on upgrading.

NFS

Place the NetBSD distribution sets you wish to install into a directory on an NFS server, and make that directory mountable by the machine on which you are installing or upgrading NetBSD. This will probably require modifying the `/etc/exports` file on the NFS server and resetting its mount daemon (mountd). (Both of these actions will probably require superuser privileges on the server.)

You need to know the numeric IP address of the NFS server, and, if you don't have DHCP available on your network and the server is not on a network directly connected to the machine on which you're installing or upgrading NetBSD, you need to know the numeric IP address of the router closest to the NetBSD machine. Finally, you need to know the numeric IP address of the NetBSD machine itself.

Once the NFS server is set up properly and you have the information mentioned above, you can proceed to the next step in the installation or upgrade process. If you're installing NetBSD from scratch, go to the section on preparing your hard disk, below. If you're upgrading an existing installation, go directly to the section on upgrading.

Tape

To install NetBSD from a tape, you need to make a tape that contains the distribution set files, in 'tar' format.

If you're making the tape on a UNIX-like system, the easiest way to do so is probably something like:

```
# tar -cf tape_device dist_directories
```

where *tape_device* is the name of the tape device that describes the tape drive you're using; possibly `/dev/rst0`, or something similar, but it will vary from system to system. (If you can't figure it out, ask your system administrator.) In the above example, *dist_directories* are the distribution sets' directories, for the distribution sets you wish to place on the tape. For instance, to put the **kern-GENERIC, base,** and **etc** distributions on tape (in order to do the absolute minimum installation to a new disk), you would do the following:

```
# cd .../NetBSD-5.2.3
# cd landisk/binary
# tar -cf tape_device kern-GENERIC base etc
```

Note: You still need to fill in *tape_device* in the example.

Once you have the files on the tape, you can proceed to the next step in the installation or upgrade process. If you're installing NetBSD from scratch, go to the section on preparing your hard disk, below. If you're upgrading an existing installation, go directly to the section on upgrading.

Preparing your System for NetBSD installation

Landisk NAS appliances come preinstalled with Linux on the internal hard disk or, in case of USL-5P that has no dedicated storage, Compact Flash card. NetBSD installation will erase Linux, so if you want to be able to return to using Linux, it's a good idea to make a backup of the Linux installation first.

As SH IPL+g firmware doesn't provide a way to boot off of an external media or over network you will have to disassemble the machine to take the hard drive out and attach it to some other computer to transfer installation kernel or to perform an off-line installation directly on another machine.

Installing the NetBSD System

Installation mechanism that uses **sysinst** is yet to be provided.

Post installation steps

Once you've got the operating system running, there are a few things you need to do in order to bring the system into a properly configured state. The most important steps are described below.

1. Configuring /etc/rc.conf

   If you or the installation software haven't done any configuration of /etc/rc.conf (**sysinst** usually will), the system will drop you into single user mode on first reboot with the message

   ```
   /etc/rc.conf is not configured. Multiuser boot aborted.
   ```

   and with the root file system (/) mounted read-only. When the system asks you to choose a shell, simply press RETURN to get to a /bin/sh prompt. If you are asked for a terminal type, respond with **vt220** (or whatever is appropriate for your terminal type) and press RETURN. You may need to type one of the following commands to get your delete key to work properly, depending on your keyboard:

   ```
   # stty erase '^h'
   # stty erase '^?'
   ```

   At this point, you need to configure at least one file in the /etc directory. You will need to mount your root file system read/write with:

   ```
   # /sbin/mount -u -w /
   ```

   Change to the /etc directory and take a look at the /etc/rc.conf file. Modify it to your tastes, making sure that you set rc_configured=YES so that your changes will be enabled and a multi-user boot can proceed. Default values for the various programs can be found in /etc/defaults/rc.conf, where some in-line documentation may be found. More complete documentation can be found in rc.conf(5).

   When you have finished editing /etc/rc.conf, type **exit** at the prompt to leave the single-user shell and continue with the multi-user boot.

   Other values that may need to be set in /etc/rc.conf for a networked environment are *hostname* and possibly *defaultroute*. You may also need to add an *ifconfig_int* for your ⟨int⟩ network interface, along the lines of

```
ifconfig_re0="inet 192.0.2.123 netmask 255.255.255.0"
```

or, if you have *myname.my.dom* in `/etc/hosts`:

```
ifconfig_re0="inet myname.my.dom netmask 255.255.255.0"
```

To enable proper hostname resolution, you will also want to add an `/etc/resolv.conf` file or (if you are feeling a little more adventurous) run `named`(8). See `resolv.conf`(5) or `named`(8) for more information. Instead of manually configuring network and naming service, DHCP can be used by setting `dhclient=YES` in `/etc/rc.conf`.

Other files in `/etc` that may require modification or setting up include `/etc/mailer.conf`, `/etc/nsswitch.conf`, and `/etc/wscons.conf`.

2. Logging in

   After reboot, you can log in as `root` at the login prompt. Unless you've set a password in **`sysinst`**, there is no initial password. You should create an account for yourself (see below) and protect it and the "root" account with good passwords. By default, root login from the network is disabled (even via `ssh`(1)). One way to become root over the network is to log in as a different user that belongs to group "wheel" (see `group`(5)) and use `su`(1) to become root.

3. Adding accounts

   Use the `useradd`(8) command to add accounts to your system. Do not edit `/etc/passwd` directly! See `vipw`(8) and `pwd_mkdb`(8) if you want to edit the password database.

4. The X Window System

   If you installed the X Window System, you may want to read the chapter about X in the NetBSD Guide:
   http://netbsd.org/docs/guide/en/chap-x.html

5. Installing third party packages

   If you wish to install any of the software freely available for UNIX-like systems you are strongly advised to first check the NetBSD package system, pkgsrc. pkgsrc automatically handles any changes necessary to make the software run on NetBSD. This includes the retrieval and installation of any other packages on which the software may depend.

   - More information on the package system is available at
     http://www.NetBSD.org/docs/software/packages.html
   - A list of available packages suitable for browsing is at
     ftp://ftp.NetBSD.org/pub/NetBSD/packages/pkgsrc/README.html
   - Precompiled binaries can be found at
     ftp://ftp.NetBSD.org/pub/pkgsrc/packages/NetBSD/
     usually in the `landisk/5.2.3/All` subdir. You can install them with the following commands under `sh`(1):

     ```
     # PKG_PATH=ftp://ftp.NetBSD.org/pub/pkgsrc/packages/NetBSD/landisk/5.2.3/All
     # export PKG_PATH
     # pkg_add -v tcsh
     # pkg_add -v bash
     # pkg_add -v perl
     # pkg_add -v apache
     # pkg_add -v kde
     # pkg_add -v firefox
     ...
     ```

If you are using csh(1) then replace the first two lines with the following:

```
# setenv PKG_PATH ftp://ftp.NetBSD.org/pub/pkgsrc/packages/NetBSD/landisk/5.2.3
```

Note: Some mirror sites don't mirror the /pub/pkgsrc directory. If you would like to use such mirrors, you could also try the /pub/NetBSD/packages/current-packages/NetBSD/landisk/5.2.3/All directory, which may have the same contents.

The above commands will install the Tenex-csh and Bourne Again shells, the Perl programming language, Apache web server, KDE desktop environment and the Firefox web browser as well as all the packages they depend on.

Note: In some cases the pkg_add(1) command will complain about a version mismatch of packages with a message like the following:

```
Warning: package 'foo' was built for a different version
of the OS:
NetBSD/i386 M.N (pkg) vs. NetBSD/i386 5.2.3 (this host),
```

This warning is harmless if the formal major release numbers are the same between the pkg and your host. Please refer to the NetBSD release glossary and graphs at

http://www.NetBSD.org/releases/release-map.html

for more information about NetBSD's release numbering scheme.

- The framework for compiling packages can be obtained by retrieving the file

  ftp://ftp.NetBSD.org/pub/NetBSD/packages/pkgsrc.tar.gz

  It is typically extracted into /usr/pkgsrc (though other locations work fine) with the commands:

  ```
  # cd /usr
  # tar -zxpf pkgsrc.tar.gz
  ```

  After extracting, see the doc/pkgsrc.txt file in the extraction directory (e.g., /usr/pkgsrc/doc/pkgsrc.txt) for more information.

6. Misc

   - Edit /etc/mail/aliases to forward root mail to the right place. Don't forget to run newaliases(1) afterwards.
   - The /etc/postfix/main.cf file will almost definitely need to be adjusted. If you prefer a different MTA, then install it using pkgsrc or by hand and adjust /etc/mailer.conf.
   - Edit /etc/rc.local to run any local daemons you use.
   - Many of the /etc files are documented in section 5 of the manual; so just invoking

     ```
     # man 5 filename
     ```

     is likely to give you more information on these files.

Upgrading a previously-installed NetBSD System

The easiest way to upgrade to NetBSD 5.2.3 is with binaries, and that is the method documented here.

To do the upgrade, you must have one form of boot media available. You must also have at least the **base** and **kern** binary distribution sets available. Finally, you must have sufficient disk space available to install the new binaries. Since files already installed on the system are overwritten in place, you only need additional free space for files which weren't previously installed or to account for growth of the sets between releases. If you have a few megabytes free on each of your root (/) and /usr partitions, you should have enough space.

Since upgrading involves replacing the kernel, boot blocks, and most of the system binaries, it has the potential to cause data loss. You are strongly advised to *back up* any important data on the NetBSD partition or on another operating system's partition on your disk before beginning the upgrade process.

The upgrade procedure is similar to an installation, but without the hard disk partitioning. **sysinst** will attempt to merge the settings stored in your /etc directory with the new version of NetBSD. Also, file systems are checked before unpacking the sets. Fetching the binary sets is done in the same manner as the installation procedure; refer to the installation part of the document for help.

After a new kernel has been copied to your hard disk, your machine is a complete NetBSD 5.2.3 system. However, that doesn't mean that you're finished with the upgrade process. You will probably want to update the set of device nodes you have in /dev. If you've changed the contents of /dev by hand, you will need to be careful about this, but if not, you can just cd into /dev, and run the command:

```
# sh MAKEDEV all
```

Finally, you will want to delete old binaries that were part of the version of NetBSD that you upgraded from and have since been removed from the NetBSD distribution.

Compatibility Issues With Previous NetBSD Releases

Users upgrading from previous versions of NetBSD may wish to bear the following problems and compatibility issues in mind when upgrading to NetBSD 5.2.3.

If your port uses X.Org and you see messages from the X server indicating that no devices were found, you may need to run **X -configure** and update your existing xorg.conf to use the BusID line from the newly-generated config file.

Dual-head support for PC systems has become broken for many configurations with the update to xorg-server 1.6.x, which has removed the userland PCI configuration mechanism, and needs to rely upon the OS. We hope to correct this for future releases. Workaround: The only workaround is non-trivial and requires programming several PCI BAR registers as they previously were in NetBSD 5.0.

If you are updating to NetBSD 5.2.3 without the aid of sysinst or postinstall and your port uses X.Org, be sure to remove /usr/X11R7/lib/X11/xkb/symbols/pc before extracting the xbase set. In the version of X.Org shipped with 5.0, this was a directory, but in more recent X.Org versions it is a file.

pkg_install now depends on the pkgdb cache for automatic conflict detection. It is recommended to rebuild the cache with

```
# pkg_admin rebuild
```

audit-packages.conf(5) has been superseded by pkg_install.conf(5). The default configuration is the same.

Support for pkg_view(1) has been retired.

The functionality of audit-packages(1) and download-vulnerability-list(1) has moved into pkg_admin(1). However, wrapper scripts that handle the common use cases are provided.

Issues when running older binaries on NetBSD 5.2.3

The pthread libraries from previous versions of NetBSD require that the sysctl(3) node kern.no_sa_support be set to 0. This affects the following environments:

- Running a 5.x kernel with an older userland.
- Running an older userland inside a chroot'ed environment on a 5.x system.

- Running older statically linked pthread applications.

The 5.x kernel defaults to `0` for `kern.no_sa_support`, which covers the first case. However, please note that a full installation of 5.x (either from scratch or through an upgrade) will set `kern.no_sa_support` to 1 during the boot process. This means that for the last two cases, you will have to manually set `kern.no_sa_support` to `0`, using either the `sysctl`(8) command or through `sysctl.conf`(5).

Note that **`sysinst`** will automatically invoke

```
postinstall fix
```

and thus all issues that are fixed by **`postinstall`** by default (see below) will be handled.

Issues affecting an upgrade from NetBSD 3.x releases

See the section below on upgrading from NetBSD 4.x as well.

The following issues can generally be resolved by running *postinstall* with the **etc** set:

```
postinstall -s /path/to/etc.tgz check
postinstall -s /path/to/etc.tgz fix
```

Issues fixed by *postinstall*:

- Various files in `/etc` need upgrading. These include:
  - `/etc/defaults/*`
  - `/etc/mtree/*`
  - `/etc/daily`
  - `/etc/weekly`
  - `/etc/monthly`
  - `/etc/security`
  - `/etc/rc.subr`
  - `/etc/rc`
  - `/etc/rc.shutdown`
  - `/etc/rc.d/*`
  - `/etc/envsys.conf`

The following issues need to be resolved manually:

- The users '_proxy', '_rwhod', and '_sdpd' and the groups '_proxy', '_rwhod' and '_sdpd' need to be created and the user 'uucp' needs to be updated.
- A number of things were removed in the NetBSD 4.0 release, including: the evbsh5 port, the Fortran 77 compiler (g77), NETCCITT, NETNS, Sendmail, Sushi, UUCP, and Vinum. If you were using any of these, please see the "Components removed from NetBSD" at
  http://www.NetBSD.org/releases/formal-4/NetBSD-4.0.html#removals
- The replacement of Sendmail by Postfix can be handled automatically by *postinstall* but it is not done by default. If you want to transition to Postfix, the command

  ```
  postinstall -s /path/to/etc.tgz fix mailerconf
  ```

  will update your `/etc/mailer.conf` file to use Postfix as the MTA. When using **`sysinst`** to upgrade the system, it will ask if you want this to be done.

  Note that if you have a customized Sendmail setup, you need to set up Postfix in an equivalent way; there is no tool for automatic conversion of Sendmail configuration to a Postfix one.

  Postfix will be started automatically when the system boots. You may see messages like "$sendmail is not set properly" at boot. You can suppress them by removing `/etc/rc.d/sendmail` and `/etc/rc.d/smmsp`. Those files and other parts of sendmail configuration like files under

`/usr/share/sendmail` are not removed by default while upgrading for those who want to continue using sendmail from outside the base system. If you want to delete them, *postinstall* can be used:

```
postinstall -s /path/to/etc.tgz fix sendmail
```

Issues affecting an upgrade from NetBSD 4.x releases

The following issues can generally be resolved by running *postinstall* with the **etc** set:

```
postinstall -s /path/to/etc.tgz check
postinstall -s /path/to/etc.tgz fix
```

Issues fixed by *postinstall*:

- Various files in `/etc` need upgrading. These include:
  - `/etc/defaults/*`
  - `/etc/mtree/*`
  - `/etc/daily`
  - `/etc/weekly`
  - `/etc/monthly`
  - `/etc/security`
  - `/etc/rc.subr`
  - `/etc/rc`
  - `/etc/rc.shutdown`
  - `/etc/rc.d/*`
  - `/etc/envsys.conf`

The following issues need to be resolved manually:

- The users '_httpd' and '_timedc' and the groups '_httpd' and '_timedc' need to be created.
- Unprivileged use of the `mount`(8) command now requires the *`nosuid`* and *`nodev`* options to be explicitly specified. Previously, these options were automatically enforced even if they were not explicitly specified.
- A number of things have been removed from the NetBSD 5.2.3 release. See the "Components removed from NetBSD" section near the beginning of this document for a list.

Using online NetBSD documentation

Documentation is available if you installed the manual distribution set. Traditionally, the "man pages" (documentation) are denoted by '`name(section)`'. Some examples of this are

- `intro`(1),
- `man`(1),
- `apropos`(1),
- `passwd`(1), and
- `passwd`(5).

The section numbers group the topics into several categories, but three are of primary interest: user commands are in section 1, file formats are in section 5, and administrative information is in section 8.

The *man* command is used to view the documentation on a topic, and is started by entering **`man`** [*`section`*] *`topic`*. The brackets [] around the section should not be entered, but rather indicate that the section is optional. If you don't ask for a particular section, the topic with the lowest numbered section name will be displayed. For instance, after logging in, enter

```
# man passwd
```

to read the documentation for passwd(1). To view the documentation for passwd(5), enter

```
# man 5 passwd
```

instead.

If you are unsure of what man page you are looking for, enter

```
# apropos subject-word
```

where *subject-word* is your topic of interest; a list of possibly related man pages will be displayed.

Administrivia

If you've got something to say, do so! We'd like your input. There are various mailing lists available via the mailing list server at majordomo@NetBSD.org. To get help on using the mailing list server, send mail to that address with an empty body, and it will reply with instructions. See **http://www.NetBSD.org/mailinglists/** for a web interface.

There are various mailing lists set up to deal with comments and questions about this release. Please send comments to: netbsd-comments@NetBSD.org.

To report bugs, use the send-pr(1) command shipped with NetBSD, and fill in as much information about the problem as you can. Good bug reports include lots of details.

Bugs also can be submitted and queried with the web interface at
http://www.NetBSD.org/support/send-pr.html

There are also port-specific mailing lists, to discuss aspects of each port of NetBSD. Use majordomo to find their addresses, or visit **http://www.NetBSD.org/mailinglists/**

If you're interested in doing a serious amount of work on a specific port, you probably should contact the 'owner' of that port (listed below).

If you'd like to help with this effort, and have an idea as to how you could be useful, send us mail or subscribe to: netbsd-users@NetBSD.org.

As a favor, please avoid mailing huge documents or files to these mailing lists. Instead, put the material you would have sent up for FTP or WWW somewhere, then mail the appropriate list about it, or, if you'd rather not do that, mail the list saying you'll send the data to those who want it.

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  Ralph Campbell
  Mike Karels
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- The Luleå Academic Computer Society for providing the backup services server.

- The Columbia University Computer Science Department for hosting the NYC build cluster.
- The Western Washington University Computer Science Department for running the WWU build cluster.
- The many organizations that provide NetBSD mirror sites.
- Without CVS, this project would be impossible to manage, so our hats go off to Brian Berliner, Jeff Polk, and the various other people who've had a hand in making CVS a useful tool.
- We list the individuals and organizations that have made donations or loans of hardware and/or money, to support NetBSD development, and deserve credit for it at **http://www.NetBSD.org/donations/** (If you're not on that list and should be, tell us! We probably were not able to get in touch with you, to verify that you wanted to be listed.)
- Finally, we thank all of the people who've put sweat and tears into developing NetBSD since its inception in January, 1993. (Obviously, there are a lot more people who deserve thanks here. If you're one of them, and would like to be mentioned, tell us!)

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